07hr_SC-CFRRIIT_Appt_0'Keefe_pt01

Details: James O'Keefe

(FORM UPDATED: 08/11/2010)

WISCONSIN STATE LEGISLATURE ... PUBLIC HEARING - COMMITTEE RECORDS

2007-08

(session year)

Senate

(Assembly, Senate or Joint)

Committee on ... Campaign Finance Reform, Rural Issues, and Information Technology (SC-CFRRIIT)

COMMITTEE NOTICES ...

- Committee Reports ... CR
- Executive Sessions ... ES
- Public Hearings ... PH

INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL

- Appointments ... Appt (w/Record of Comm. Proceedings)
- Clearinghouse Rules ... CRule (w/Record of Comm. Proceedings)
- Hearing Records ... bills and resolutions (w/Record of Comm. Proceedings) (ab = Assembly Bill) (ar = Assembly Resolution)

(sb = Senate Bill)

(ajr = Assembly Joint Resolution)

(**sr** = Senate Resolution)

(sir = Senate Joint Resolution)

Miscellaneous ... Misc

^{*} Contents organized for archiving by: Gigi Godwin (LRB) (October/2011)

Senate

Record of Committee Proceedings

Committee on Campaign Finance Reform, Rural Issues and Information Technology

OKeefe, James, of Mauston, as a member of the Rural Health Development Council, to serve for the term ending July 1, 2011.

April 27, 2007

Referred to Committee on Campaign Finance Reform, Rural Issues and Information Technology.

May 30, 2007

PUBLIC HEARING HELD

Present:

(5) Senators Kreitlow, Erpenbach, Lassa, Kanavas

and Kapanke.

Absent:

(0) None.

Appearances For

• James O'Keefe, Mauston

Appearances Against

None.

Appearances for Information Only

• None.

Registrations For

• Patrick Murphy — Office of the Governor

Registrations Against

• None.

Registrations for Information Only

• None.

June 6, 2007

EXECUTIVE SESSION HELD

Present:

(4) Senators Kreitlow, Erpenbach, Lassa and

Kapanke.

Absent:

(1) Senator Kanavas.

Moved by Senator Kreitlow, seconded by Senator Kapanke that **OKeefe, James** be recommended for confirmation.

(4) Senators Kreitlow, Erpenbach, Lassa and Ayes: Kapanke.
Noes: (0) None.

Absent: (1) Senator Kanavas.

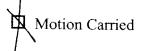
CONFIRMATION RECOMMENDED, Ayes 4, Noes 0

Kathy Daggs Committee Clerk

Vote Record

Committee on Campaign Finance Reform, Rural Issues and Information Technology

Date: 04/04/07 Bill Number: James 0' Keefe Moved by: Lxcitlon Motion:	Seconde	d by:	Kap	ank	
Committee Member Senator Pat Kreitlow, Chair Senator Jon Erpenbach Senator Julie Lassa Senator Ted Kanavas Senator Dan Kapanke			No □ □ □	Absent	Not Voting
To	otals:	4			



☐ Motion Failed



April 24, 2007

To the Honorable, the Senate:

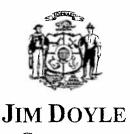
I am pleased to nominate and with the advice and consent of the Senate, do appoint James O'Keefe to be a Health Care Facility Representative on the Rural Health Development Council to serve a term expiring July 1, 2011.

Mr. O'Keefe will be available to the Senate for hearings and my staff will assist in any way they can.

Respectfy submitted,

Jim Doyle Governor

P.O. BOX 7863, MADISON, WISCONSIN 53707-7863 • (608) 266-1212 • FAX: (608) 267-8983 • WWW.WISGOV.STATE.WI.US



GOVERNOR STATE OF WISCONSIN

April 24, 2007

Mr. James M. O'Keefe N4509 Kolba Avenue Mauston, WI 53948

Dear Mr. O'Keefe:

I am pleased to appoint you to the Rural Health Development Council, effective April 25, 2007. Your experience, knowledge, and dedication will be a true asset to my administration and a great benefit to the people of Wisconsin.

I look forward to working with you to find creative ways of delivering services and implementing positive change for the citizens of our state.

Sincerely

Jim Doyle Governor

James M. O'Keefe

N4509 Kolba Avenue • Mauston, Wisconsin 53948 Residence: (608) 847-4792 • Mobile: (608) 547-0290 E-Mail: jokeefe@milebluff.com

HEALTHCARE EXECUTIVE

LEADERSHIP • STRATEGY • BUSINESS DEVELOPMENT • OPERATIONS

Dynamic and innovative leader recognized for ability to bring diverse groups together to achieve excellent results. Proven ability to interact effectively with physicians, community, Board, and staff. Over 20 years healthcare leadership experience.

Professional strengths include:

- Strategic & Long-Range Planning
- Financial Management
- Problem Solving

- Team Building and Leadership
- Business Development
- Quality Management
- Information Technology
- Turnaround Management
- Negotiation Skills
- Excellent Oral and Written Communication

EDUCATION, LICENSES, & CERTIFICATIONS

Masters in Business Administration, University of St. Thomas
Bachelors in Business Administration, University of Wisconsin – Oshkosh
American College of Healthcare Executives, Fellow
Minnesota Nursing Home Administrator License
Wisconsin Nursing Home Administrator License
Certified Public Accountant

BUSINESS LEADERSHIP EXPERIENCE

MILE BLUFF MEDICAL CENTER, Mauston, Wisconsin

2005 - Present

JCAHO accredited organization including acute care hospital, two nursing homes, senior living facility, three physician clinics, and home care agency.

President & CEO

• Led Board and Medical Staff in development of long-range plan. Currently working to implement strategies to achieve vision articulated in the plan.

WOODLAWN HOSPITAL, Rochester, Indiana

1999 - 2005

JCAHO accredited acute care hospital including four-site multi-specialty physician group, home care and durable medical equipment services, and countywide ambulance service.

President & CEO

- Developed and implemented strategies to guide organization in developing service excellence in areas of orthopedics, pediatrics, and obstetrics.
- Substantially improved financial results through the implementation of a comprehensive financial plan, which included setting productivity and service growth targets, developing new services, and expanding existing services.
- Brought the organization "online" with an integrated hospital and clinic patient medical record resulting in improved patient health information.
- Successfully guided organization to JCAHO accreditation
- Achieved 98th percentile in patient satisfaction.

CUMBERLAND MEMORIAL HOSPITAL & EXTENDED CARE UNIT, Cumberland, Wisconsin 1994 - 1999

JCAHO accredited acute care hospital including a psychiatric unit, skilled nursing facility, senior housing complex, home care agency, area ambulance service, and behavioral health clinic.

CEO/Administrator

- Significantly improved financial performance of organization. Financial results of four-year tenure exceeded the financial results of the previous 30 years combined.
- Established behavioral health clinic, which included psychiatrists, psychologists, and counseling staff. Constructed new clinic building. Resulted in decreased dependence on county mental health agencies for inpatient referrals.
- Instrumental in bringing hospital and clinic together to address long-term physical plant needs of each organization. Resulted in a building project that updated the hospital and physically connected the hospital and clinic.
- Renegotiated and restructured contracts with county mental health agencies to expand utilization of assessment services and increase reimbursement for inpatient referrals.

ZUMBROTA HEALTH CARE, Zumbrota, Minnesota

1985 - 1994

JCAHO accredited acute care hospital including skilled nursing facility, senior housing complex, outpatient therapy center, home care agency, and Medicare certified hospice.

CEO/Administrator 1987 - 1994 CFO 1985 - 1987

- Negotiated the acquisition of a skilled nursing facility and senior housing complex. Successfully merged these operations with the hospital operation. Resulted in cost efficiencies that improved the organization's financial stability.
- Developed relationships with hospitals in neighboring communities for referral of Medicare swing bed patients. Resulted in increase in patient days.
- Developed aggressive outpatient therapy program. Acquired and remodeled building used as therapy center. Enabled area residents to receive post surgical therapy locally.

NORTHFIELD HOSPITAL, Northfield, Minnesota

1983 - 1985

Business Manager 1984 - 1985 Payroll Accountant 1983 - 1984

PROFESSIONAL AND COMMUNITY LEADERSHIP

Indiana Health & Hospital Association

Midwest District President 2003 – 2005 Board of Directors 2003 – 2005 Rural Health Council 2000 – 2005 Nominating Committee 2001

Wisconsin Health & Hospital Association

Rural Health Committee 1996 – 1998

Minnesota Hospital Association
Annual Meeting Task Force 1990-1994
Reimbursement Subcommittee 1991-1994

Greater Mauston Area Economic Development Corporation

Board Member 2005-Present

Rochester United Way

Board Member 2000 - 2003

Beaver Dam Lake Management District Board President 1996 - 1999

Cumberland Economic Development Corporation **Board Member 1995 – 1999**

Zumbrota Economic Development Authority **Board President 1989 - 1994**



JIM DOYLE

GOVERNOR STATE OF WISCONSIN

GOVERNOR'S APPOINTMENT

NAME:

James O'Keefe

MAILING ADDRESS:

N4509 Kolba Avenue

Mauston, WI 53948

E-MAIL ADDRESS:

jokeefe@milebluff.com

RESIDES IN:

Mauston, WI

TELEPHONE:

(608) 847-6161 (w)

OCCUPATION:

President& CEO, Mile Bluff Medical Center

APPOINTED TO:

Rural Health Development Council Health Care Facility Representative

TERM:

A term to expire July 1, 2011

SUCCEEDS:

Craig Schmidt

SENATE CONFIRMATION:

Yes

DATE OF APPOINTMENT:

April 25, 2007

DATE OF NOMINATION:

April 25, 2007





STATE OF WISCONSIN **ETHICS BOARD**

James R. Morgan Chairman Paul M. Holzem Dorothy C. Johnson Richard Warch On the capitol square at: 44 EAST MIFFLIN STREET, STE 601 MADISON, WISCONSIN 53703-2800 phone: 608/266-8123 fax: 608/264-9319 ethics@ethics.state.wi.us http://ethics.state.wi.us

Roth Judd Director

5/4/2007

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Governor Jim Doyle.

Sincerely, STATE OF WISCONSIN ETHICS BOARD

Nominee:

O'Keefe, James M.

Nomination Date:

4/25/2007

Mail or fax to: Wisconsin Ethics Board, 44 E. Mifflin St., Sulte 601, Madison, WI 53703-2800; Fax: (608) 264-9319

Filed in 2007 for calendar year 2006

Statement of Economic Interests MAY 3 2007

Name:	O'KEEFE, JAMES M.			1	DANE ETHING	
	(last name, first name & initial)			Agrication	With the state of	
State position:	HEALTH CARE FACILITY REPRESENTATIVE	0N 11	he	Lue+L		-(6 1 1)
(held or sought)	(include agency, division, branch or district, if applicable)				COVNEIL	

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Information current as of

April 35, 2007

1. INVESTMENTS.

a) Wisconsin Deferred Compensation Program. If you held investments in funds within the Wisconsin Deferred Compensation Program, please place a checkmark next to the funds in which you held \$5,000 or more, whether held privately or through the Program.

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Vanguard			(1)	DFA US Micro Cap Fund			0	Federated US		l
Retirement 2035			1. 3			1	1.4	Government		
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Euro Pacific R5										
BGI EAFE Equity				Yanguard institutional						
Index - Collective W				Index Fund Plue			.,			
				Vanguard Wellington			•			
			. 1	Fund - Admiral	·		١.			
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b) Other Investments. List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

	Type of security - "/" one						
Name of security	Stock/ option/ futures	Bond	Limited partnership	Wisconsin governmental security	Mulual or money market fund	at 000,22 \$50,000	More than \$50,000
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2. BUSINESS ACTIVITIES. List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

Enterprise(s) operating under a business or trade name, list here.

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b) Enterprise(s) NOT operating under a business or trade name, list here.

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	Street address or fire number	Municipality or Town	County	State	
	2035 Sufferoe AVE 1870 Ely ST.	Constelas	BARROW	wI.	RENTAL REAL ESTATE
		Cuastelaio	BARZON	WI	RENTAL REAL ESTATE
L					

 COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS. For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2006.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbylats that were customers, clients, or tenants			*
The first of the f	City	State	·~·
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4. BUSINESS PARTNERS. For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the Information is already registered with the Wisconsin Department of Figure 1 least the contraction of the co

Business	ready registered with the Wisconsin Department of F	arthers, officers, and directors (other
	Partners, or officers and directors	City State

 NON-COMMERCIAL REAL ESTATE. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

Loca	THON OF PROPERTY	ose location you listed	in item 2).
Street address or fire number 2550 4 ⁷⁴ 57 LEFT	Municipality Or Town	County.	NATURE OF INTEREST (own, lease, option,
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TITI CHIFFE WE TRAIL KOND	LAC DU FLAMBOUN	VILAS	1/2 OWNER
•			

6. OFFICERS AND DIRECTORS. List organizations of which you or a family member was an officer or director (unless listed in

Business or organization	T	an exten (driness hered in
HES HEMBELTE HOSPITAL INC	City St	tate Position
		E PRENIDENT/CEO
GREATER MANTEN ALLA FOOD DEV	MAUSTON	
		T Duccto 2
7		

7. AGENT, REPRESENTATIVE OR SPOKESPERSON. List each organization that authorized you or a family member to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 2, 3, or 6.)

City State

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e information sought in this form is required by §§19,43 and 19.44, Wisconsin Statutes. Failure to file a completed f								

that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

O'Keefe, James M. Statement of Economic Interest April 25, 2007

Part A:

1. b) Other Investments

DWS Small Cap Index	Mutual Fund	\$5 000 to \$50 000
D. C. J. C. T. C.		\$5,000 to \$50,000
Delaware Small Cap Value	Mutual Fund	\$5,000 to \$50,000
MFS Utilities	Mutual Fund	\$5,000 to \$50,000
Lincoln VIP Spec Opp	Mutual Fund	\$5,000 to \$50,000
Barron Cap Asset	Mutual Fund	\$5,000 to \$50,000
NB Mid Cap	Mutual Fund	\$5,000 to \$50,000
AF Growth	Mutual Fund	\$5,000 to \$50,000
Pincipal Lg Cap Growth	Mutual Fund	\$5,000 to \$50,000
Principal Midcap Blend	Mutual Fund	
	wanendi Laiki	\$5,000 to \$50,000

8. Creditors

Star Financial Bank	Fort Wayne, In	\$50,000 or less
Sears Mastercard	The Lakes, Nv	\$50,000 or less
First Horizon	Memphis, Tn	More than \$50,000